



**ALLIED COPPER CORP**

TSX-V: CPR    OTCQB: CPRRF

**Exploring For A Greener Tomorrow**

**CORPORATE PRESENTATION – JUNE 2021**

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**Qualified Person** – Technical information contained in this presentation has been reviewed by Cameron Bartsch, a “Qualified Person” as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

“Copper is the green metal; it’s going to go on for the next 40-50 years – the **Greening of the World**”

Pierre Lassonde, Past Chairman Franco Nevada – [Kitco, March 8, 2021](#)

# About ALLIED COPPER

Our mission is to **acquire and develop long-life, scalable copper assets** with a focus on Western United States.



# Opportunity Overview

## GLOBAL DEMAND

Demand for copper continues to increase as the driving industries keep growing due to a rising population and the proliferation of green technologies.

Present copper price is over \$4.50 US per lbs.



## RECOGNIZED TIER 1 JURISDICTION

Nevada is recognized as a top global mining jurisdiction<sup>1</sup>, with an experienced work force and a history of supporting resource development.

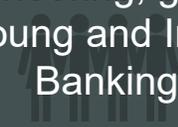


## DEDICATED TEAM

Leveraging management's technical and operational track record.

Growth oriented with a focus on technically sound exploration and development assets.

Management and advisors have diverse backgrounds including engineering, geology background and Investment Banking.

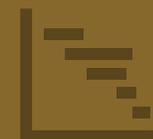


## PIPELINE

Explore our current asset base.

Acquire exploration assets focused on scalable resource bases.

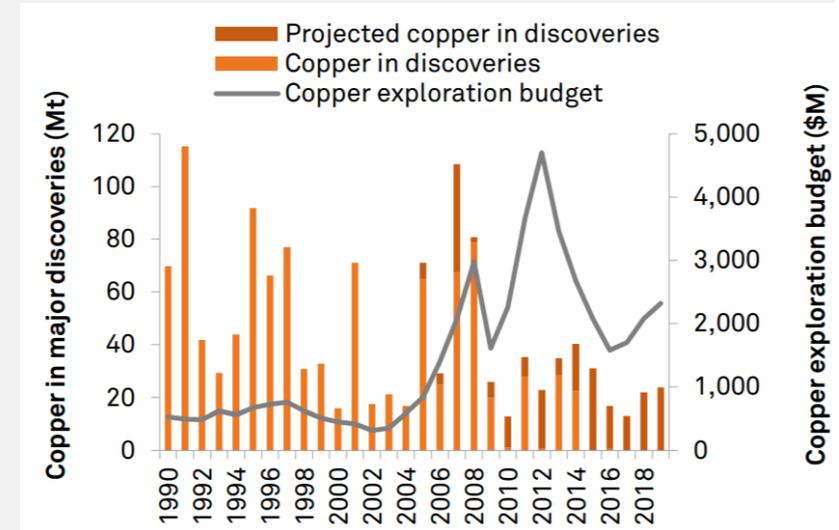
Acquire over looked but technically sound development projects.



# Bullish Cu Demand Outlook

- Benign copper prices over the years and lack of investment in new supply has meant fewer new copper projects of merit.
- Major discovery rates for copper deposits have fallen drastically over the past 10 years, compared with the prolific first decade of the new century.
- Discovered and mined Copper grades globally have been declining. The first decline in production was seen in 2017.
- Without new capital investments, Commodities Research Unit (CRU) predicts global copper mined production will drop from the current 20 Mt to below 12 Mt by 2034, leading to a supply shortfall of more than 15 Mt. Over 200 copper mines are expected to run out of ore before 2035, with not enough new mines in the pipeline to take their place.

MAJOR DISCOVERIES ON THE DOWNTREND<sup>1</sup>



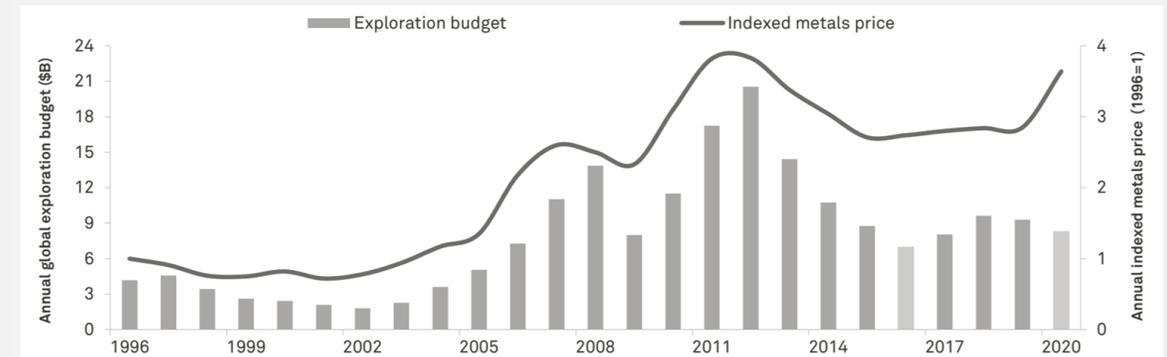
- Prices jumped 28% in H2 2020 – the highest growth since mid 2009
- Prices were driven higher by strong demand and surging imports in China
- Copper prices are forecast to rise 4% in 2021, following an expected increase of just under 1% in 2020
- Demand should also benefit from the “Buy American” policy that the Biden administration plans to implement in January 2021.
  - The plan would promote the U.S. manufacture of essential components in construction, appliances, electronics and automotive.<sup>2</sup>
- **The electrification of the U.S.:** Biden’s first 100 days in office have charted an EV-focused auto industry through a federal focus on climate change, emissions standards and budding Chinese competitiveness, and potential dominance, in future technologies and raw materials.

# Electrification 2.0

## There is no shift from fossil fuels to green energy without copper<sup>1</sup>

- **Demand for copper is projected to continue exceeding that of supply by the end of 2025<sup>2</sup>** as key industries - such as renewable energy, electrification, consumer appliances, and construction continue to expand.
- Governments including the United States, EU and China have all **promised trillions worth of green infrastructure spending.**<sup>3</sup>
- If China follows through on its promise to go 100% electric, that would mean ~2.4 Mt of copper per year. **At the current production rate of 20 Mt a year, that's a 12% increase worth of copper production just to produce enough copper for electric cars in China.**<sup>1</sup>

Global nonferrous exploration budget down but remains above 2016 low



Data as of Jan. 5, 2021.  
Source: S&P Global Market Intelligence

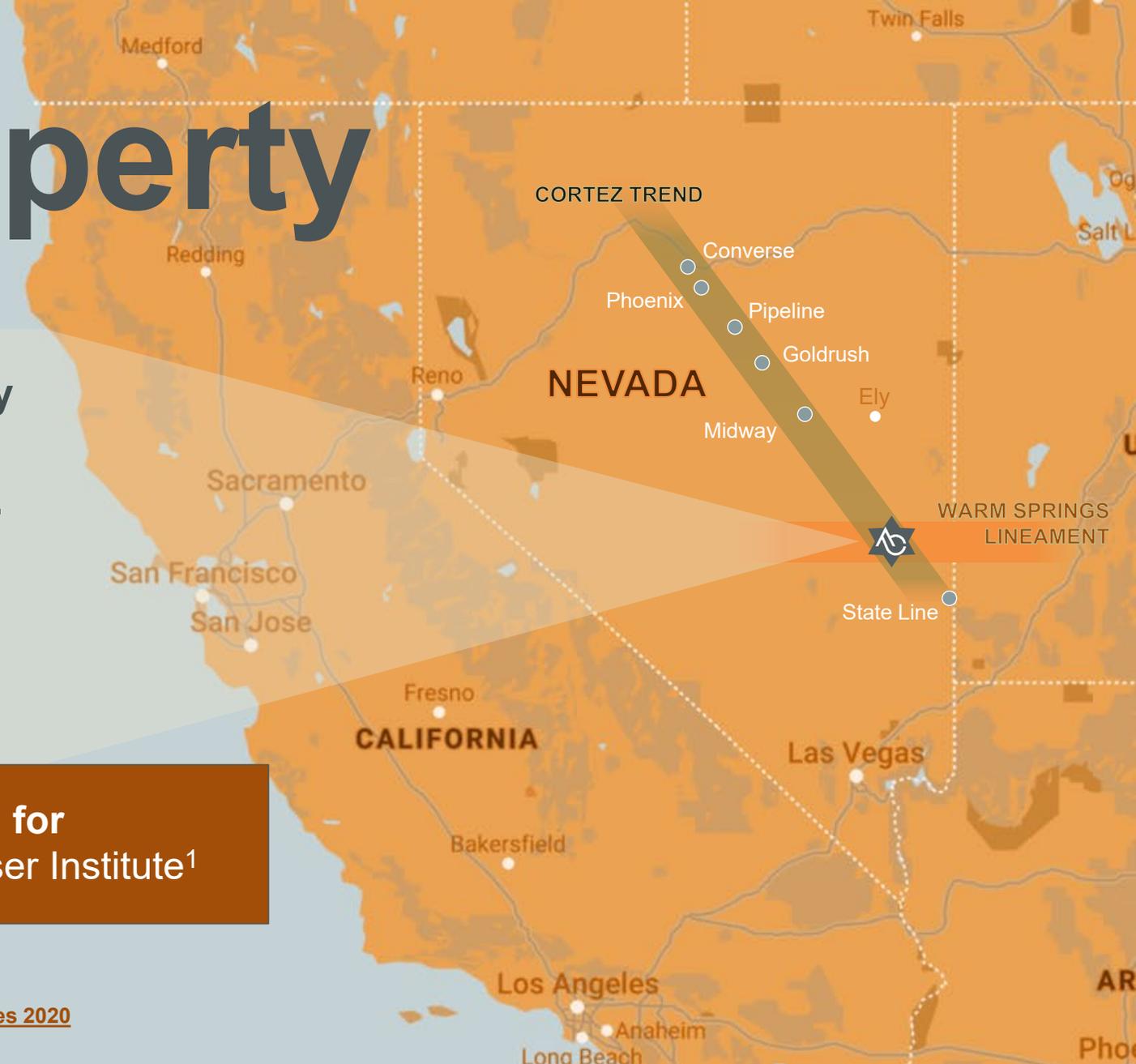
Source: [1] <https://www.kitco.com/commentaries/2021-02-23/Copper-the-most-critical-metal.html>  
[2] <https://www.capitaleconomics.com/publications/commodities-overview/commodities-outlook/turning-a-corner-in-2020-2/>  
[3] <https://www.kitco.com/commentaries/2021-03-12/Copper-shortage-narrative-goes-mainstream.html>

# The SK Property

The SK Property is a **copper-gold porphyry** project at the intersection of the well known **Battle Mountain – Eureka (Cortez) trends**.

It is comprised of **316 unpatented lode claims** for a total area of **2,560 hectares**.

Nevada is the **top ranked mining jurisdiction for investment in the world** as stated by the Fraser Institute<sup>1</sup>



[1] Investment Attractiveness Index - [Fraser Institute's Annual Survey of Mining Companies 2020](#)

# Mining Legacy - SK Property

The Silver King Mine (NNE extent of the SK Property) was discovered in the 1870's with limited and sporadic production prior to WWII and then **drilled by the Anaconda Copper Co. in the early 1980s**. Anaconda ceased to exist before they could begin a planned phase-two drilling program.

Later work by smaller companies included an **airborne magnetic survey** that clearly shows a group of northwest-trending, 28 MA, **granodiorite stocks**, and an **IP survey that indicates wide zones of sulfide mineralization** in and around the intrusions.

The Anaconda drilling intersected **skarn and porphyry-style copper-gold** mineralization and surface expressions of mineralization cover a large area.

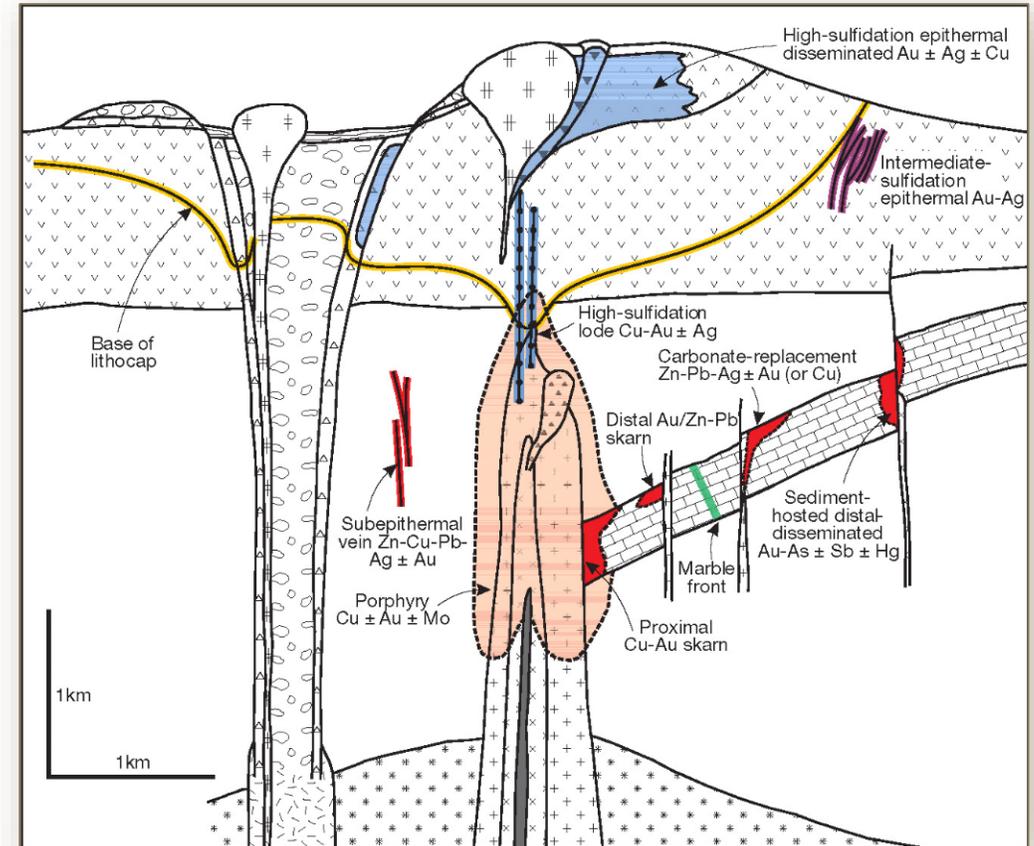
Subsequent work through to present consisted of additional higher resolution geophysics, expansion of the soil survey and limited additional drilling.

**Five** styles of mineralization have been observed to date providing **multiple drill targets** within an identified potential porphyry system.

# Exploration Model

Exploring in the southern extents of the Battle Mountain – Eureka trends where they intersect the Warm Springs Lineament.

- Porphyry mineralization
- Epithermal Ag-Au veins
- Sub-epithermal Ag-Au veins
- Structurally controlled, sediment-hosted replacement zones
- Skarn-style mineralization



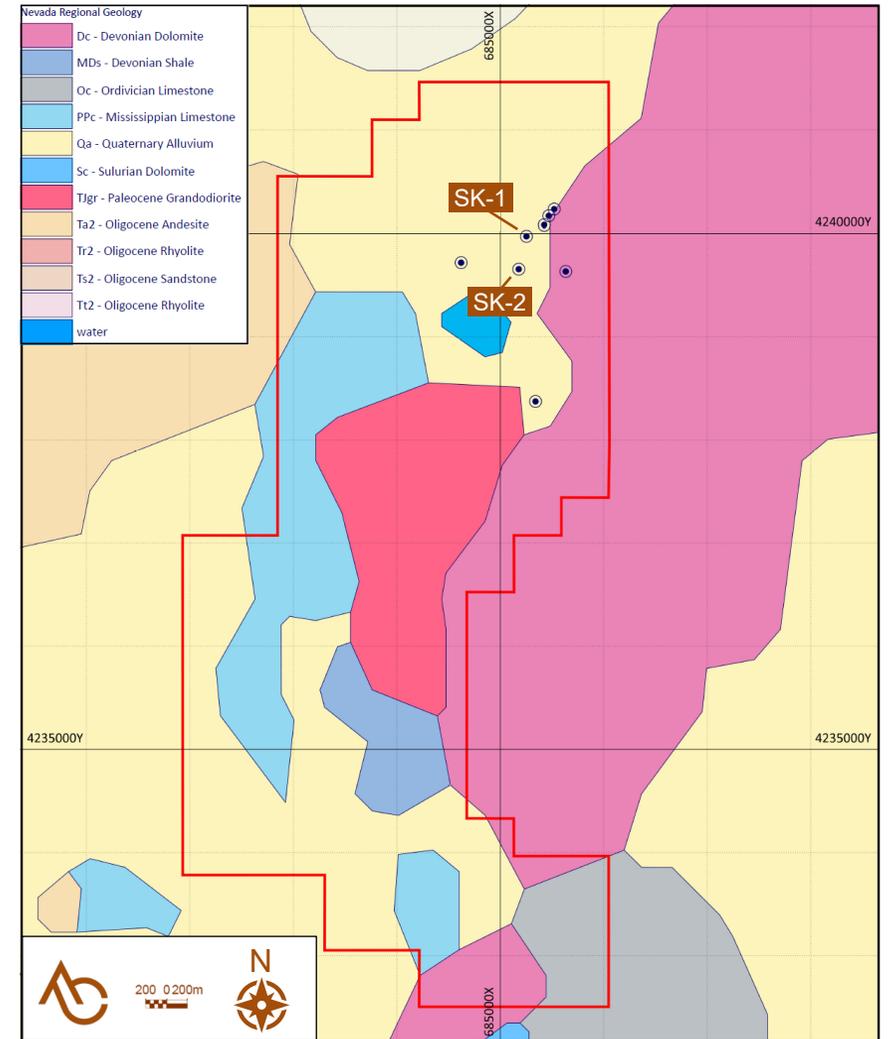
ANATOMY OF A TELESCOPED PORPHYRY CU SYSTEM

# Historic Drilling

Evidence of widespread mineralization including several significant drill intercepts.

## SUMMARY ASSAYS

	From m	To m	Interval m	Cu ppm	Pb ppm	Zn ppm	Ag ppm
<b>SK-1</b>	142.95	226.77	83.82	2,070	24	2,351	3.7
<b>SK-1</b>	320.95	367.89	46.94	1,901	63	1,711	4.5
<b>SK-2</b>	44.5	592.5	548	627	287	751	6.3
includes							
<b>SK-2</b>	348.08	458.11	110.03	1,755	286	1,306	11.7



# Geology

Mineralization characterized by disseminated sulfides, quartz veinlet stockwork zones with pyrite and chalcopyrite, retrograde-altered skarn zones in both sedimentary and igneous rocks, replacement zones in limestones and dolomites, and siliceous veins.

Anaconda's historic **drilling** intersected **thick zones of base and precious metal mineralization** with numerous, **thinner, higher-grade zones.**



POTASSICALLY ALTERED GRANODIORITE  
ABUNDANT SECONDARY BIOTITE



HORNFELS WITH QUARTZ-CALCITE VEINLETS

# Strategic Growth

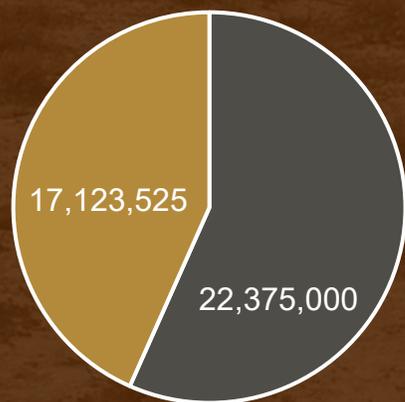
With potential M&A in the pipeline

Seed Financing	☑	MID MARCH
Land acquisition	☑	MID APRIL
\$2.5M Financing	☑	APRIL
Planned RTO	■	MID MAY
Initial Program	■	JULY
Potential Phase 2	■	SEPTEMBER/OCTOBER



# Capital Structure

## OWNERSHIP



■ 57% Insiders   ■ 43% Other

Shares Issued and Outstanding <sup>1</sup>		9,975,495
Private Placement <sup>3</sup>		8,333,333
Asset Vend Shares <sup>2</sup>		6,691,000
Sub receipt <sup>4</sup>		10,000,000
Issued and Outstanding Post Private Placement		34,999,829
Free Float – current	14.43%	2,642,162
Free Float – post transaction	36.12%	12,642,162
Existing Warrants (Strike Price \$0.30 Exp. March 2024)		7,333,333
Private Placement Warrants (Strike Price \$0.45 Exp. April 2024)		4,166,667
Sub receipt Warrants (Strike Price \$0.45 Exp. May 2024)		5,000,000
Fully Diluted		41,499,829

As of May 6, 2021

<sup>1</sup> 7,333,333 of the Shares Issued and Outstanding are subject to a hold period ending July 2021

<sup>2</sup> 1,003,650 of the Asset Vend Shares are subject to a hold period ending October 2021

1,672,750 of the Asset Vend Shares are subject to a hold period ending April 2022

4,014,600 of the Asset Vend Shares are subject to a hold period ending October 2022

<sup>3</sup> Shares issued in the \$2.5m Private Placement are subject to a hold period ending August 9, 2021

<sup>4</sup> Shares issued in the # co as a \$3m sub receipt are free trading upon satisfaction of escrow provisions

# Skilled Management



**WARNER UHL**  
Executive Chairman

- 30 + years as a senior mining and engineering professional building and operating mines globally.
- Recent experience leading major projects with Procon, KGHM, Iamgold and Leighton Contractors.
  - Consulted to Nevada Copper resulting in IRR and NPV improvements, formerly project director of the Mt. Milligan mine construction and while at KGHM was involved in the Robinson Mine near Ely Nevada.
- Mr. Uhl specializes in taking projects from the concept stage through to operating mine and delivering process/ operational improvements through the entire asset life cycle.
- Current President and CEO of BMEX GOLD.



**RICHARD TREMBLAY**  
President, CEO, Director

- 15+ years as a natural resource executive and entrepreneur.
- Mr. Tremblay has extensive experience managing explorers, raising public and private capital developing investor relations programs and delivering value
- His recent experience includes corporate development at Teras Resources, CEO of Golden Ears Consulting and the CEO of Pacific Potash.



**MORGAN TIERNAN**  
Chief Financial Officer

- 8 years of tax and advisory experience for private and public entities.
- Mr. Tiernan has a Diploma of Business is a Chartered Accountant and has a bachelor of law.

# Skilled Management

## CAMPBELL SMYTH

### Director

- Mr. Smyth has over 25 years of experience financing, managing and investing in resource focused businesses including 15 years of managed portfolio investing
- He received a bachelor of commerce degree from the University of Western Australia in 1990 and is an authorized securities representative in Australia
- He is currently the Chairman of Norseman Silver, a director of Nubian Resources and CEO of Clairiden Capital

## KYLE HOOKEY

### Director

- 10+ years of capital markets experience including portfolio management, corporate finance and M&A
- Mr Hookey is a member of the CFA institute
- He is a partner in Cronin Capital Corp and prior to his current appointment he held positions with Goldman Sachs JBWere and Euroz Securities

## DAVID EATON

### Director

- 40 years of capital markets experience including time as a floor trader at the Vancouver Stock Exchange, corporate finance, capital raising and advisory and merchant banking
- Mr. Eaton's experience is varied across many industries including real estate, mining, tourism, retail, manufacturing, marketing and distribution
- His recent experience includes CEO of Jayden resources, Director or Consultant to Novo Resources Corp, Confederation Minerals Ltd, Kariana Resources Inc. and has been the Chairman of Baron Global Financial Canada since 2007

## CAM BARTSCH

### Technical Advisor

- P.Geo with 20+ years of industry experience from grassroots through production, focused on structural and economic worldwide
- Evaluated and completed structural assessments for clients including Kinross, Newmont, and Teck as a Senior Structural Geologist with Terrane Geoscience Inc. Also worked at the BCSC and at Equity Exploration Consultants
- Helped expand the Back River Project with Dundee Precious Metals and Sabina Gold and Silver Corp.

# Investment Highlights

## Long-term Global Demand

- Electrification and the EV revolution are two of the largest global shifts driving demand
- Present copper price is over US \$4.50/lbs

## Geology and Jurisdiction

- Nevada is recognized as a top global mining jurisdiction<sup>1</sup>
- SK Project located on the recognized Battle Mountain – Eureka Trends
- Evidence of widespread copper mineralization

## Experienced Team

- Focused team with cross disciplinary expertise – Construction and Operations, Exploration, Investment Banking

## Strategic Growth Pipeline

- Executing on exploration plan for the SK Project
- Pipeline of acquisitions under review
  - Exploration through to development

“Copper will see the **strongest demand growth** between 2021 and 2025”

– Analysis made by more than 70% of participants polled at the **30th BMO Global Metals & Mining conference in March 2021**

# ALLIED COPPER CORP

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